



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35695.1	181.39	0.51%
Nifty 50	10727.35	55.1	0.52%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.28	1.36
HDFCBANK	103.58	1.73
ICICIBK	10.50	3.45
INFY	9.63	1.69
TATA MOTOR	12.54	7.09
WIPRO	5.06	0.2

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-158
DII's Eq (Provisional)	241
FIIs Index Future	-351
FIIs Index Options	-662
FIIs Stock Future	145
FIIs Stock Options	132

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.8653
EURO	79.5659
YEN 100	64.6000
GBP	88.2599

TOP STORY

- **IDBI Bank:** S&P revised its credit rating to BB/Stable from BB/Watch Negative. The rationale for this move given by the rating agency is that they expect the bank to meet regulatory capital requirement following a capital infusion from LIC.
- **Responsive Industries** launched luxury flooring tiles, which will be the company's first foray in the B2C segment.
- **Future Lifestyles Fashions** increased its foreign portfolio investment limit in the company from 24 percent to 49 percent. The company said that this action has been noted by the National Securities Depository Ltd..
- **Bharat Road Networks:** Chairman and Director Brahm Dutt resigned from his post with immediate effect, citing personal reasons.
- The board of **Shalimar Paints** approved a rights issue with an allotment of 3.1 crore shares at Rs 64.5 per share, aggregating to Rs 201 crore.
- **BHEL** has commissioned a 800 MW thermal plant in Telangana.
- **ONGC Videsh Ltd.**, the overseas arm of **ONGC**, reported a significant discovery of oil in its offshore block in Columbia. OVL, which is Operator, holds 70 percent stake in the block along with its Partner Petrodorado South America S.A. Sucursal (PDSA), Colombia (30 percent)
- **Spentex Industries** said that both Indian Bank and SBI have assigned their respective debts due and payable to them by the company in favour of Asset Reconstruction Company (ARCIL) under SARFAESI Act.
- The central government ordered an amalgamation of Punjab Gramin Bank, Malwa Gramin Bank and Sutlej Gramin Bank into single rural bank w.e.f. Jan. 1, 2019. NABARD, the Government of Punjab and Punjab National Bank, State Bank of India and Punjab and Sind Bank are sponsors of these regional rural banks.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	23433.16	746.94	3.29%
Nasdaq	6738.86	275.35	4.26%
Nikkei	20112.45	550.49	2.81%
HANG SENG INDEX	25875.77	249.74	0.97%
SGX NIFTY	10884.50	106.00	0.98%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	48.65	3.31%
NATURAL GAS	2.934	-0.37%
GOLD	1289.9	-0.38%
SILVER	15.825	0.18%
COPPER	2.6375	2.71%

WORLD EVENTS

USD : ISM Non-Manufacturing PMI

RESULTS TODAY

- NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 181.39 points or 0.51% to settle at 35,695.10. The Nifty 50 index rose 55.10 points or 0.52% to settle at 10,727.35. IT stocks declined.

The S&P BSE Mid-Cap index rose 0.48%. The S&P BSE Small-Cap index rose 0.14%.

The market breadth, indicating the overall health of the market, was positive. The breadth alternately swung between positive and negative zone during the day. On the BSE, 1,338 shares rose and 1,264 shares fell. A total of 163 shares were unchanged.

Nifty likely to trade in the range of 10545-10880

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10699	10657	10587	10545	10769	10811	10882
USDINR	69.360	69.170	68.994	68.804	69.536	69.726	69.902



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DECCAN	AJAY NATAVARLAL COMMODITIES PVT LTD	S	82,800	112.31
ORIENTTR	TEJPAL SINGH	B	101,000	22.25
RMICHEM	RAM ALLOY CASTINGS PRIVATE LIMITED	S	1,200,000	1.57
CHOKSI	ARVIND KESHAVLAL SHAH	S	24,000	19.45
CHOKSI	RANJAN ARVIND SHAH	B	24,000	19.45

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HIRECT	DARASHAW & COMPANY PVT. LTD.	SELL	115316	105.24
PGEL	JHAVERI TRADING AND INVESTMENT PVT LTD	SELL	155000	118.13
PROLIFE	VIVIDOFFSET PRINTERS PRIVATE LIMITED	BUY	30000	29
PROLIFE	VEERAM ORNAMENTS LIMITED	SELL	30000	29
AKG	VARUN GUPTA	SELL	44000	32.49

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Adani Power, Jet Airways
- **New in ban:** none
- **Out of ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	378	375	371	380	383	389
ASIAN PAINT	1388	1380	1371	1387	1395	1403
AXIS BANK	608	600	593	611	619	630
BAJAJ-AUTO	2701	2681	2661	2702	2723	2744
BAJAJ FINSV	6383	6317	6250	6398	6465	6547
BAJ FINANCE	2586	2558	2530	2603	2631	2676
BHARTIARTL	314	309	305	312	317	320
BPCL	353	349	345	352	355	358
CIPLA	512	509	505	515	518	524
COALINDIA	235	233	230	236	238	241
DRREDDY	2577	2556	2535	2585	2607	2636
EICHER MOT	20211	19895	19578	20467	20784	21356
GAIL	350	347	344	350	353	355
GRASIM	800	792	785	806	813	827
HCLTECH	948	942	936	951	957	966
HDFC	1937	1917	1897	1952	1972	2007
HDFC BANK	2112	2100	2089	2114	2126	2140
HEROMOTOCO	3015	2988	2961	3033	3060	3105
HINDALCO	209	206	203	211	214	219
HINDPETRO	248	246	243	250	252	257
HINDUNILVR	1788	1780	1771	1791	1800	1812
IBULHSGFIN	817	804	792	826	838	860
ICICI BANK	363	361	359	364	366	369
INDUSINDBK	1560	1551	1541	1565	1575	1590
INFRA TEL	272	266	260	270	275	279
INFY	669	663	656	670	676	684
IOC	133	131	129	134	136	139
ITC	279	277	275	280	282	284
JSWSTEEL	283	278	274	285	289	295
KOTAK BANK	1235	1225	1215	1238	1248	1261
LT	1395	1381	1367	1405	1419	1443
M&M	718	708	698	726	737	755
MARUTI	7204	7143	7082	7247	7307	7411
NTPC	143	142	140	145	146	149
ONGC	142	141	139	143	145	147
POWERGRID	193	192	190	193	195	196
RELIANCE	1093	1084	1075	1099	1108	1124
SBIN	291	289	287	292	294	298
SUNPHARMA	436	432	428	438	442	448
TATAMOTORS	166	164	162	167	169	172
TATASTEEL	481	477	472	485	490	498
TCS	1900	1880	1861	1913	1932	1965
TECHM	691	679	667	698	710	728
TITAN	931	924	918	935	941	952
ULTRACEMCO	3900	3846	3791	3930	3985	4069
UPL	747	741	736	750	755	763
VEDL	188	185	183	190	193	198
WIPRO	326	323	321	326	328	330
YES BANK	184	183	182	185	186	187
ZEEL	461	455	449	464	470	479



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JAN 07, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. JAN 07, 2019

NSE Circular: Physical settlement of stock derivatives (zip)W.e.f. JAN 07, 2019

NSE Circular: Commodity Derivatives Segment - Settlement Calendar for February 2019 (zip)W.e.f. JAN 07, 2019

NSE Circular: MFSS - Settlement Calendar for February 2019 (zip)W.e.f. JAN 07, 2019

NSE Circular: Listing of Further issues (pdf)W.e.f. JAN 07, 2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
LALPATHLAB	19-Nov-18	Interim Dividend - Rs 2.50 Per Share
TIDEWATER	19-Nov-18	Interim Dividend
CUPID	19-Nov-18	Interim Dividend - Re 1 Per Share
MANAPPURAM	19-Nov-18	Interim Dividend - Re 0.55 Per Share
GULPOLY	19-Nov-18	Interim Dividend
MRF	19-Nov-18	Interim Dividend - Rs 3 Per Share
SAKSOFT	20-Nov-18	Interim Dividend - Re 1 Per Sh
SIYSIL	20-Nov-18	Interim Dividend
MASFIN	20-Nov-18	Interim Dividend - Rs 1.50 Per Sh
PAGEIND	20-Nov-18	Interim Dividend
MAANALU	20-Nov-18	Interim Dividend
PGHH	20-Nov-18	Annual General Meeting/Dividend Rs 40 Per Share
GILLETTE	20-Nov-18	Annual General Meeting/Dividend Rs 23 Per Share
CMICABLES	20-Nov-18	Annual General Meeting/Dividend Re 1 Per Share
AUROPHARMA	20-Nov-18	Interim Dividend - Rs 1.25 Per Share
ASTRAL	20-Nov-18	Interim Dividend
AMARAJABAT	20-Nov-18	Interim Dividend - Rs 2 Per Share
JAMNAAUTO	29-Nov-18	Interim Dividend - Re 0.50 Per Sh

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1254/\$1231 & Resistance = \$1312/\$1344.**
- **Crude oil range (WTI)->\$43 to \$53.**
- **Stocks Rally as Powell, Jobs Reinvigorate Bulls: Markets Wrap:** - A risk-on tone spread across financial markets after investors got a trio of good news on the economy, interest rates and trade tensions. Stocks surged, the dollar weakened and Treasuries tumbled with gold.
- **Forex - Dollar Struggles as Powell Says He is Prepared to Change Policy 'Quickly':** - The U.S. dollar struggled for direction on Friday as Federal Reserve Chairman Jerome Powell said he would change the balance sheet if needed. Powell, who was speaking at a Brookings Institution event along with Janet Yellen and Ben Bernanke, said that the Fed would act "quickly" if market concerns outweigh the strong economic data.
- **Powell Says Fed Ready to Adjust Policy If Needed, Can Be Patient:** - Federal Reserve Chairman Jerome Powell said the central bank can be patient as it assesses risks to a U.S. economy with good momentum and will adjust policy quickly if needed.
- **Gold Falls as Jobs Data Increases Likelihood of Fed Hikes:** - Gold prices fell Friday as higher-than-expected jobs numbers increased the chance of the Federal Reserve hiking rates this year. Nonfarm payrolls rose by 312,000 in December, well above forecasts, while the jobless rate unexpectedly rose as more people looked for jobs during the holiday season.
- **Natural Gas Price Dips Following Small Inventory Draw:** - The U.S. Energy Information Administration (EIA) reported Friday morning that U.S. natural gas stockpiles decreased by 20 billion cubic feet for the week ending

TRENDS & OUTLOOK – DATE: 07-JAN- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31030	31270	31590	31970	32200
SILVER (Mar)	37222	38125	39330	40570	41499

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	395	401	407	415	423
ZINC (Jan)	164.50	168.10	171.55	175.10	178.90
LEAD (Jan)	130.25	133.20	136.25	139.30	142.75
NICKEL (Jan)	727	745	770	790	814

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (JAN)	3130	3220	3360	3490	3621
NATURAL GAS (JAN)	194	201	208	216	232

DATA TALKS : TODAY'S ECONOMIC DATA :

ISM Non-Manufacturing PMI.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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